



IVA Funds Additional Investment Form

PLEASE PRINT ALL ITEMS CLEARLY

This form may be used to make an additional purchase into your existing account.

Mail To: IVA Funds
P.O. Box 219061
Kansas City, MO 64121-9061

Overnight Mail To: IVA Funds
430 W 7th Street
STE 219061
Kansas City, MO 64105-1407

For more information, call 1-866-941-4482 or visit the Funds' website at www.ivafunds.com.

1. ACCOUNT TYPE

Please check the type of account you have:

REGULAR (Includes: Individual / Entity / Joint Tenants with Rights of Survivorship / Transfer on Death / UGMA / UTMA)

RETIREMENT (Includes: Traditional IRA / IRA Rollover / Roth IRA / SEP)

Contribution Year

NOTE: If a contribution year is not indicated above, we will assume the contribution is for the current tax year.

2. CURRENT ACCOUNT INFORMATION

Please provide the following information as it appears on your IVA Funds statement.

Account Owner (*UGMA / UTMA Custodian*)

First Name

MI

Last Name

Suffix

Joint Account Owner (*if applicable*)

First Name

MI

Last Name

Suffix

Name of Entity (*if applicable*)

Account Number

Telephone Number

3. INVESTMENT SELECTION

The minimum subsequent investment amount by Class for each Fund account is \$100.

Please refer to the current IVA Funds Prospectus for the different sales charges and expenses.

IVA Worldwide Fund \$ Share Class A C I

IVA International Fund \$ Share Class A C I

TOTAL INVESTMENT \$

NOTE: Checks must be payable to: "IVA Funds". The Funds do not accept third party transactions, third party checks, starter checks and cash equivalents – such as traveler's checks, cashier's checks and money orders.